B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

In re Lehman Brothers Special Financing Inc., Debtor

Case No. <u>08-13888(JMP)</u>

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

PP Opportunities Ltd.	Goldman Sachs Lending Partners LLC
Name of Transferee	Name of Transferor
Name and Address where notices to transferee	Court Claim # (if known): 28099
should be sent:	Amount of Claim Transferred: \$2,300,000.00
	Date Claim Filed: 9/22/09
PP Opportunities Ltd.	Debtor: Lehman Brothers Special Financing Inc.
900 Third Avenue	
New York, NY 10022	
Attn: James Olivo	
Tel: 212-956-2221	
Fax: 212-977-9505	
Email: James.Olivo@paulsonco.com	
Phone:	Phone:
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments	

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should be sent (if different from above):	
Phone: Last Four Digits of Acct #:	27. 23.

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	,	Date:	
Name of Transferee/Transferee's Agent		-	
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	imprisonment	tor up to 5 years, or both. 18 U.S	S.C. §§ 152 & 3571.
	imprisonment	for up to 5 years, or both. 18 U.S	S.C. §§ 152 & 3571.
	imprisonment	for up to 5 years, or both. 18 U.S	S.C. §§ 152 & 3571.
	imprisonment	for up to 3 years, or both. 18 U.	S.C. §§ 152 & 3571.
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